

Tell Me More

I would like more information about:

☐ Making a gift from my IRA:

☐ QCD only

☐ QCD to CGA

☐ Other creative ways I can achieve my charitable goals

☐ Including a gift in my will, trust, or beneficiary designations

Name

Address (if changed)

City, State

Zip

Email

Telephone

For confidentiality, fold on dotted line, tape, and return.



640 Skytop Road, 2nd Floor, Syracuse, NY 13244

Cut here.



Make an Impact Today



Help Inspire the Next Generation

A new tax law allows donors over 70½ to make a charitable contribution to Syracuse University from their IRA accounts and receive a lifetime of payments in return. This new gift plan combines a Charitable Gift Annuity and a Qualified Charitable Distribution from an IRA.

More Income for You: CGA

When you create a Charitable Gift Annuity (CGA) with Syracuse University you receive fixed payments for life while providing lasting support to Syracuse University. The amount paid to you will depend upon your age at the time of your gift and does not change for the rest of your lifetime.

Make a Gift from Your IRA with a QCD

The Qualified Charitable Distribution (QCD) is a terrific way to make a tax-free gift.

- If you are age 70½ or older, a QCD allows you to contribute up to \$108,000 from your IRA each year directly to charitable organizations with no tax on the withdrawal.
- If you are age 73 or older, a QCD gift can satisfy your required minimum distribution (RMD) without increasing your income taxes.

Combine the Two

Under the new law, donors can now make a Qualified Charitable Distribution in exchange for a Charitable Gift Annuity. There are some rules and limitations:

- You can do it only once in your lifetime.
- There is a limit of \$54,000 for contributions completed in 2025. The limit is adjusted for inflation each year.
- The entire payment you receive from your Charitable Gift Annuity will be subject to income tax and there is no income tax deduction for your contribution.

Please contact **The Office of Gift Planning** at **888.352.9535** or **GiftPlan@syr.edu** for more information. We can work with you and your advisors to help determine how these options might work for you.

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44 UNIVERSITY PL
SYRACUSE NY 13210-9981