

# THANK YOU

for your generous support  
and commitment!



## 1870 Society

**Gifts from alumni and friends like you,** who realize the meaningful impact their future gifts can make, are a critical part of Syracuse University's foundation and future. As members of the 1870 Society—farsighted individuals who have included Syracuse University in their estate or financial plans—you help guide the way for tomorrow's students.

 **Syracuse University**

# Acknowledgment of Planned Gift



This acknowledgment is not a legal commitment, and you are under no obligation to follow the course of action you outline below. We simply use this form to ensure we know and recognize the intentions of your generous gift.

Date \_\_\_\_\_

Name of Donor(s) \_\_\_\_\_

Mailing Address \_\_\_\_\_

Phone \_\_\_\_\_ Year of Graduation (if applicable) \_\_\_\_\_

Email \_\_\_\_\_

## PART I CONFIRMATION

What are the terms of your estate gift?

### A. My gift is through a

Will     Trust     Beneficiary Designation     Other \_\_\_\_\_

*If you wish, you may include a copy of the relevant page(s) of your gift documentation for our files. All documents are held without obligation and will remain confidential.*

This gift is coming from a financial institution. Name of institution: \_\_\_\_\_

I would like you to know my advisor's name (attorney, financial planner, financial advisor) and firm: \_\_\_\_\_

### B. My gift that will come to Syracuse University in the future is

A specific dollar amount \$ \_\_\_\_\_ a certain percentage \_\_\_\_\_%

Specific asset(s): (description) \_\_\_\_\_

A residual dollar amount \$ \_\_\_\_\_ a residual percentage \_\_\_\_\_%

Any contingency terms \_\_\_\_\_

The current value of this gift is \$ \_\_\_\_\_



### C. Gift Designation

- Unrestricted: Please use my gift to support those areas with the greatest need, as determined by the Chancellor.
- General Endowment: Please use my gift to support the University's general endowment.
- Restricted: Please use my gift to support the following school/department/program:  
\_\_\_\_\_
- Restricted Endowment: Please use my gift to establish an endowed fund for the purpose of:  
\_\_\_\_\_
- Undetermined: My gift designation is undetermined at this time.

## PART II ACKNOWLEDGMENT

It would be our pleasure to include you as a member of the Syracuse University 1870 Society recognition society.

- Syracuse University may include my/our name(s) in University publications and donor acknowledgments.

Name(s) to be listed as \_\_\_\_\_

- A story about my gift may be included in a University publication or in marketing materials. A Syracuse University staff member may contact me to discuss my story, which I will be able to review and approve prior to publication.
- My gift should remain anonymous.

\_\_\_\_\_  
Donor's Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Donor's Signature

\_\_\_\_\_  
Date



Office of Gift Planning  
640 Skytop Rd., 2nd Floor  
Syracuse, NY 13244-5160

Phone: 888.352.9535  
Fax: 315.443.2874  
Email: [giftplan@syr.edu](mailto:giftplan@syr.edu)  
[giving.syr.edu](http://giving.syr.edu)  
[foreversyracuse.syr.edu](http://foreversyracuse.syr.edu)